# Cannabis Services

#### OVERVIEW

O'Keefe offers various professional services to the cannabis industry. Our specialized expertise allows us to provide comprehensive financial and operational solutions to our clients.

O'Keefe has stayed on the forefront of what we saw to be a brand-new industry that is both complex and scientific. Cannabis fits perfectly with our already extensive agricultural experience that is unparalleled. To get an idea of what O'Keefe can do for you, below is a list of services that we are already providing to businesses:

## Strategic Advisory Services:

- Projections
- Business plans
- Growth strategy
- Valuation of current or prospective operations

### Mergers and Acquisitions:

- Debt and equity capital raising
- Startup equity infusion valuation
- Buy side advisory
- Sell side advisory

## Litigation Support | Business Valuation:

- Assessing damages in shareholder fights for equitable relief
- Valuing shareholder equity for equitable dissolutions

#### Forensic Accounting:

• Assessing potential fraud perpetrated against the company

## Turnaround & Restructuring:

Financial Health Analysis

OKeefe

Clarity. Results. Together.

- Financial Reorganization Plan and Execution
- Debt and Equity Reorganization



## Why choose O'Keefe:

O'Keefe is a nationally recognized strategic and financial advisory firm known for achieving superior results cost effectively.

Our professionals have served in public and private industries as chief financial officers, chief operating officers, and members of board of directors bringing best practices from many industries.

Our highly credentialed professionals have deep technical expertise in strategic and financial issues impacting leading middle market, large privately held, and publicly traded companies.



